

## AWS Educational Foundation

**AWSEF Scholarships:** open to all North American citizens or permanent residents who are University Graduate students (MS-PhD) and who express an interest and intent to work professionally in enology or viticulture.

AWSEF annually awards scholarships to support university graduate students pursuing academic careers in winemaking, grape growing, or health aspects of wine.

AWSEF is a corporation dedicated to providing assistance to qualifying University Graduate Students.

The AWSEF operates separately from the American Wine Society, and is designed to encourage University Graduate students who are interested in entering the wine industry.



*2010 winner Marin Talbot Brewer, Cornell University, was awarded the Columbus, Ohio Chapter Scholarship in memory of Vinny Spagna, C. J. Keeger, and Mary Quilter. Marin anticipates earning a Ph.D. in Plant Pathology and Plant-Microbe Biology in May 2011. She's obtaining a better understanding of the population structure & genetics of the economically devastating grape powdery mildew fungus. Marin was also a 2009 AWSEF scholarship winner.*

**For further information contact any  
Trustee of AWSEF through our  
website: [www.awsef.org](http://www.awsef.org)**

**Our Sincere Thanks,  
Board of Trustees**

**American Wine Society Educational  
Foundation**



EDUCATIONAL FOUNDATION

## Charitable Life Income Gifts



**Gifts that Support the Aims and  
Goals of the American Wine Society  
And AWSEF**

## Charitable Gift Annuities

**Charitable Gift Annuities** do not fluctuate as do payout rates on other types of investments. Annuities provide the donor a generous fixed income for life, and the remainder is contributed to a donor-designated AWSEF fund to provide for future scholarships and/or grants.

## Long-Term Appreciated Securities

Long-term appreciated securities offer donors two tax benefits. 1) you can deduct the full fair market value of the appreciated securities (not just what you paid for them originally), and 2) you can avoid paying capital gains tax on the profit. These tax benefits also apply to other types of appreciated securities, such as mutual funds and stock in privately held companies.



*Where there's a will, there's a way –  
Top 10 things you can do to leave an  
AWSEF legacy:*

1. Prepare a will.
2. Leave a gift in your will to AWSEF.
3. Name AWSEF as a beneficiary of your IRA or pension plan.
4. Purchase a life insurance policy naming AWSEF as the beneficiary, or name AWSEF as the beneficiary of an existing policy.
5. Remember deceased AWS members with memorial gifts to AWSEF.
6. Consider using assets for your gifts such as stocks, bonds, CDs, real estate, vehicles, art or jewelry.
7. Encourage family members and friends to leave gifts to AWSEF in their wills.
8. Make a contribution today to AWSEF.
9. Ask your financial advisor to include AWSEF as a beneficiary as part of counsel to other clients.
10. Become actively involved with AWSEF.

## AWSEF Donation Options

- **AWSEF General Fund**– Unrestricted Gifts are used to provide for operating expenses of the Foundation
- **Special Scholarship Account Funds (i.e., Named Scholarships)** – sub-accounts that bear the name of an individual, group or corporation as a memorial or honoree.
- **AWSEF Endowment Fund** - a long-term investment account, managed by the AWSEF, intended to provide Foundation scholarships and grants in perpetuity.