

THE AMERICAN WINE SOCIETY EDUCATIONAL FOUNDATION

The AWSEF's mission is to provide academic scholarships and research grants to students based on academic excellence and genuine interest in pursuing careers in enology (wine making), viticulture (grape growing), or health aspects of wine.

SCHOLARSHIP CRITERIA

Applications are open to all North American citizens or permanent residents who are registered full time graduate students (MS-PhD) who have completed at least one semester in their graduate program and who express an interest and intent to work professionally in enology or viticulture. Applications have a submission deadline of March 31st of the respective year. The application can be found at our website:

WWW.AWSEF.ORG.



The AWSEF is related to but operates independently from the American Wine Society (AWS). The Foundation is governed by a board of trustees elected by its membership and is tax-exempt under Section 501 (c) (3) of the U.S. Internal Revenue Service Code.

FOR FURTHER INFORMATION
PLEASE CONTACT
ANY TRUSTEE OF THE AWSEF
THROUGH OUR WEBSITE:
WWW.AWSEF.ORG

*Our Sincere Thanks,
Board of Trustees*

CHARITABLE LIFE INCOME GIFTS

*Gifts that support the Mission and
Goals of the American Wine Society
Educational Foundation
(AWSEF)*



EDUCATIONAL FOUNDATION

PLANNED GIVING OPTIONS



CHARITABLE GIFT ANNUITIES

A charitable gift annuity is a contract between a donor and the AWSEF whereby the donor transfers cash, marketable securities or other assets, to the AWSEF in exchange for a partial tax deduction and a lifetime stream of annual income. The payment will not fluctuate regardless of the stock market or interest rates. When the contract is terminated, the remainder is contributed to a donor designated the AWSEF fund to provide for future scholarships and/or grants to deserving students.

LONG-TERM APPRECIATED SECURITIES

Making a gift of long-term appreciated securities can benefit you in two ways: you can receive a charitable income tax deduction for the full market value (some restrictions may apply) of the appreciated securities, while at the same time avoid paying capital gains tax on the profit.

* *These tax benefits also apply to other types of appreciated securities, such as mutual funds, bonds and stock.*

WHERE THERE'S A WILL, THERE'S A WAY!

TOP 10 THINGS YOU CAN DO TODAY TO LEAVE A LEGACY TO THE AWSEF

1. Prepare a will.
2. Leave a gift in your will to the AWSEF.
3. Name the AWSEF as a beneficiary of your retirement plan, IRA or pension plan.
4. Purchase a life insurance policy naming the AWSEF as the beneficiary or name the AWSEF as the beneficiary of an existing life insurance policy.
5. Remember deceased AWS members with memorial gift to the AWSEF.
6. Consider using appreciated assets to fund current charitable and planned gifts. These include, but are not limited to stocks, bonds, CD's, real estate, vehicles, art and jewelry.
7. Encourage family members and friends to leave gifts to the AWSEF in their wills.
8. Ask your financial or estate planning advisors to include the AWSEF as part of your financial plan and encourage them to mention the AWSEF to their other clients.
9. Make a contribution today to the AWSEF.
10. Become actively involved in the AWSEF.


THE AWSEF INVESTMENT OPTIONS FOR DONATIONS



SPECIAL SCHOLARSHIP ACCOUNT FUNDS


(i.e., Named Scholarships)

Sub-accounts that bear the name of an individual, group or corporation as a memorial or honoree



THE AWSEF ENDOWMENT FUND

A long-term investment account, managed by the AWSEF, intended to provide Foundation scholarships and grants in perpetuity



THE AWSEF GENERAL FUND

Unrestricted gifts are used to provide for operating expenses of the Foundation